Sherlock PLFA Tools Users' Guide version 1.2

A Summary of Use

The following document allows you to get started using the Sherlock PLFA Tools. The features of the PLFA tools are:

- Adjusting for the molarity of different fatty acid compounds
- Scaling by a known amount of internal standard
- Categorizing results based on Fatty Acid types (e. g. iso/anteiso, omega)
- Categorizing results based on microbial types (e. g. gram positive bacteria, fungi)
- Automating the process of scaling and categorizing

Before starting, make sure the tools are installed in c:\Sherlock\Exe\PLFA. The tools should include the default text files used to create methods and to weight fatty acids.

Also, make sure that the c:\Sherlock\Exe\License.txt file has a license for the tools. (The last part of the PLFA Tools license line should read XFORM=1.)

Adjusting for Molarity Differences

The program TransformSamps takes a Sherlock data file and creates a new data file based on a variety of criteria. In this simplest use, adjusting for molarity differences is achieved by taking the named compounds in each sample and adjusting their amounts, taking into account the molarity differences between compounds. This normalization yields peaks that are in correct molarity percentages. To normalize for molarity, the program reads a text file that correlates the compounds to weight information. Note that these are essentially weight inverses, because to get molar percentages we need to divide by the molecular weight, while TransformSamps is designed to multiply each named compound by the amount in the table.

Peak Name Scaled We	ight
9:0 1.814	
10:0 1.678	
11:0 iso 1.560	
11:0 anteiso 1.560	
11:0 1.560	
19:0 cyclo w6c 1.013	
19:0 1.000	
24:1 w7c 0.821	
24:1 w3c 0.821	
24:0 0.817	

The default file, PLFAMole.txt, uses a multiplier of 1.000 for 19:0; multipliers for compounds of less weight (and thus higher molarity) are greater than 1.000, of greater weight are less than 1.000. Note also that one may choose to use Sherlock Areas or Sherlock Amounts. The difference is that the Sherlock Amounts have been corrected based on the response factor calculated for the FID. One should use Areas only if one applying a different weight file that takes into account both molecular weight and also FID selectivity.

The procedure is as follows. After starting TransformSamps, select the data volume (directory) in which the file resides and press the Open Volume button.

Next, select the Set Transformation Parameters button. The default setting is for a Weight Transform. Select the GC Method that was used to run the samples (typically, PLFAD1). For a simple transform, leave the Weight Method the same as the GC Method. See below for advanced features including Multiplier and ISTD. (Note that if an internal standard has been defined for the method, it will be selected automatically. If one does not wish to scale to an internal standard, simply unclick the ISTD checkbox.) Make sure the Weight file points to the correct file, in this case the PLFAMole.txt file.

The new data file can be placed in the current directory but then it must have a different suffix. (There cannot be two files with the same name in the same directory.) Alternatively, one can select a different volume, in which case the file's suffix can be maintained.

Pressing OK takes returns to the main screen and shows the selections made in the box to the right of the data files.

Select one or more data files to be transformed. (Select All will select all files.) Press the Generate Weighted Samples button and the file will be transformed, with the results listed in the box below.

The transform also creates a log file TransformSampsLog.txt in c:/Sherlock/Exe/PLFA which lists the results of each transform.





Amounts c'sanenockyexes years year years y

 17
 D-WV-12-06(02-#2 SUIL

 WV-12-06(03-#3 SOIL
 58

 D-WV-12-06(03-#3 SOIL
 59

 D-WV-12-06(04-#4 SOIL
 59

 D-WV-12-06(05-#5 SOIL
 50

 D-WV-12-06(05-#5 SOIL
 50

s(06-#6 SOIL 2-WV-12-06(06-#6 SOIL

 Transform based on file (:sherlock\exe\plfa\plfamole.M

 OCC1 (MA 6+92

 DWH2 246(01-447 SOIL

 OUS

 DWH2 246(01-447 SOIL

 OldPeaks 37 23 NewF

 D-WH2 246(01-447 SOIL

 OldPeaks 47 23 NewF

 D-WH2 246(02-422 SOIL

 OldPeaks 43 18 NewF

OldPeaks 47 23 NewPeaks 47 Mult 1

OldPeaks 43 18 NewPeaks 43 Mult 1

OldPeaks 38 19 NewPeaks 38 Mult 1

OldPeaks 39 19 NewPeaks 39 Mult 1

OldPeaks 40 18 NewPeaks 40 Mult 1

OldPeaks 42 17 NewPeaks 42 Mult 1

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In Sherlock's CommandCenter, there will now be a .WGT file associated with each file that was transformed. One way to tell that it has done what was expected is to look at the first and last named peak. The first peak, being one of the lightest compounds, will have the most moles given its response. So the effect of the transform will be that its percentage is slightly higher in the .WGT file than in the original file. Equivalently, the last peak, being among the heaviest compounds, will have a slightly lower percentage. This proves that the technique was successful.

To see detailed information concerning the changes made to each sample, inspect the Comments section of the sample. This section will describe the specific transformation(s) applied to the sample.

Because the result of running *TransformSamps* is a new Sherlock data file, all of the Sherlock tools may be used on the new file. One can reprint reports, compare samples to each other, or compare before and after transformation on the same sample. Dendrograms, two-dimensional plots, library generation, and data export to spreadsheet or database are all available options.

Scaling to an Internal Standard

The *TransformSamps* program can apply Internal Standard calculations if specified. To use an Internal Standard, the name of the compound used and its amount must be defined in the Weight Method. If the *TransformSamps* program finds an *ISTDNAME* and *ISTDAMT* key in the [Method] section of the method's .INI file, it will use these values to set the ISTD peak to that amount. This file is in c:\Sherlock\Sysfiles\Methods. To set the Internal Standard for PLFAD1, for example, one would edit PLFAD1.INI in that directory. Under the line...

[Method]

...adding these two lines...

ISTDNAME=19:0 ISTDAMT=6100

...will cause the program to scale the data so that 19:0 compound is set to a total amount of 6,100. If the 19:0 was known to have a molarity of 6,100 picomoles, then all of the numbers for all of the compounds will be picomoles.

(Note: Sherlock is most comfortable with numbers that are in thousands. Thus, though one could set the value to 6.1 to make numbers in nanomoles, this approach is not advised.)

To create a data file scaled for molarity, the exact same procedure is used as in the last section. Because the method now has a defined internal standard, the ISTD information will be listed when *Set Transform Parameters* is pressed and the PLFAD1 method is selected. A different file suffix can be chosen, perhaps .MOL for molarity, but the same scaling file (PLFAMole.txt) can still be applied.

The result of this scaling is that the values will be in moles (picomoles in our example) and can be read directly off the Sherlock Profile. Thus if the 15:0 ISO peak is listed as 18,700 then it is 18,700 picomoles (18.7 nanomoles) if the ISTD is given in picomoles.

Different internal standard peaks and amounts can be specified in different Weight Methods. The *Set Weighing Parameters* dialog box will show the selection for that Weight Method.

Advanced Features

Calculating Weights

Typically one desires the number of moles per gram of soil. If 1 gram of soil is used, no changes need be made. If a different weight is used for an entire set of data, the *Multiplier* in the Set Transform Parameters dialog can be set. Note that one would use the inverse of the weight of the soil. If one uses 2 grams of soil, set the *Multiplier* to 0.5.

If different weights are used for different samples, the system can take those weights into account. Simply put the weight in the sample's Sample Id in the form: "G=weight". Thus if a sample was weighed out as 3.7 grams of soil (after drying), the Sample Id may look like:

SOIL-PLOT4-SAMPLE16(G=3.7

The software will automatically divide the Fatty Acid responses by the number listed to correct for soil weights.

Alternative Weight Methods

For the most part, the Weight Method will either be identical to the GC Method or vary only in the Internal Standard specified. One may, however, use a different Weight Method (as long as its calibration peaks are the same). For example, the PLFAD1 method zeros out the 19:0 peak because it is commonly used as the internal standard. One can create a method that is identical to PLFAD1 but treats the 19:0 peak as an individual fatty acid peak, giving it an amount and a percentage. This method could be used as the Weight Method. The new file generated will have method PLFA19 for each sample.

Calculation of Iodine Value

The lodine Value for a sample is an indicator of the unsaturation of that sample. AOCS method Cd 1c-85 describes the mechanics of manually calculating the value given the fatty acid composition of a sample. Using the *TransformSamps* allows automation of this tedious calculation.

The lodine Value calculation multiplies the **percentage** of each fatty acid by a factor that combines both the molecular weight and the number of double bonds present in that fatty acid. For example, the value for 18:1 fatty acids is 0.8599, while 18:2 fatty acids have value 1.7315 and 18:3 fatty acids value 2.6151. The full table of fatty acid factors is stored in the file lodineFactors.txt.

To transform a sample so that the iodine value is calculated, use *TransformSamps* selecting the following parameters: under Amounts/Areas select *Use Percents*; for Multiplier, select 100.00, and for Weight File choose the lodineFactors.txt file. A File Suffix such as .IOD seems reasonable as well. (The advantage of using a multiplier of 100 is that Sherlock tends to display responses with decimal digits. So a value of 1.22 would typically be displayed as "1". With a multiplier of 100, two digits are displayed and the value will be "122".)

The effect of using this transform is that each peak's response will be replaced with its portion of the Iodine Value, and the Total Response will yield the Iodine Value itself (multiplied by 100). In a simple example (of olive oil) the results were:

Response	Peak Name	Percent
11	16:1 w9c	0.13
99	16:1 w7c	1.19
23	17:1 w8c	0.27
1318	18:2 w6c	15.88
6580	18:1 w9c	79.23
250	18:1 w7c	3.02
24	20:1 w9c	0.28

Weigh	nt or Category Tra	nsform?	ing Sheriock De	ua i nes		
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GC Met	nod: PLFA	D1 <u>-</u>	Weight Method	PLFA	D1 💌	
Weight1	Amounts / Are Use Amount Use Amount Use Areas Use Perce File:	as Mul Its Mul Its SHERLOCK (I	iplier: 100.00 STD 19:0 6100 EXE\plfa\lodineFac	tors.txt	Browse	s
Ou Vo	tput File	_	🔽 Use New Suf	fix		
		Add Commen	File Suffix:: ts to Samples	IOD		

The Total Response listed for this sample was "8295", reflecting and Iodine Value of 82.95. The typical range for olive oil is 80 – 88.

Categorizing Samples

The other primary capability of the Sherlock PLFA tools is to categorize compounds in samples by their types. One can categorize by Fatty Acid types or by Microbial types. (Advanced capabilities allow for creating complex categorization functions.) Categories for Fatty Acid types would include Straight, Branched, Hydroxy and so on. Categories for Microbial types would include Gram Positive Bacteria, Gram Negative Bacteria, Fungi, etc.

The software comes with default files for these two categorizations. The file **PLFAD1FA.txt** categorizes by fatty acid type:

Category	Index	Multiplier	Peaks
Straight	1	1 10:0	11:0 12:0 13:0 14:0 15:0 16:0 17:0
		18:0 20:0	21:0 22:0 23:0 24:0
Branched	1	1 11:0	iso 11:0 anteiso 12:0 iso 12:0 anteiso
		13:0 iso	13:0 anteiso 14:1 iso w7c 14:0 iso
MUFA 1	1	12:1 w8c	12:1 w4c 13:1 w5c 13:1 w4c
		13:1 w3c	14:1 w9c 14:1 w8c 14:1 w7c
		14:1 w5c	15:1 w9c 15:1 w8c 15:1 w7c

The file **PLFAD1SoilMic.txt** categorizes by microbes found in soil:

Category	Index	Multip	plier	Peaks	3					
AM Fungi	1	1	16:1	w5c						
Gram Negative	e 1	1	10:0	20H	10:0	ЗОН	12:1	w8c	12:1	w4c
		13:1 v	v5c	13:1	w4c	13:1	w3c	12:0	20Н	
		14:1 v	v9c	14:1	w8c	14:1	w7c	14:1	w5c	
Methanobacter	c 1	1	16:1	w8c						
Eukaryote	1	1	15:4	w3c	15:3	w3c	16:4	w3c	16:3	w6c
		18:3 v	<i>м</i> 6с	19:4	wбс	19 : 3	wбс	19 : 3	w3c	
Fungi 1	1	18:2 v	v6c							

In order to use the categorization capability of the Sherlock PLFA tools, one must first create Sherlock methods that contain the list of categories. The tool *MakeCatMeth* is used to make methods for categorizing Sherlock samples.

A method name, no more than 8 characters, needs to be given. The description file must also be selected. To create a method for Fatty Acid types the method name FATYPE seems adequate. Type that

into the *Method Name* text box on the screen. The Fatty Acid file as shown above is named **PLFAD1FA.txt** resides in c:/Sherlock/exe/PLFA. Use the *Browse* button to select that file. With the method named FATYPE and the PLFAD1FA.txt file selected, pressing *Make Method* will create this method.

frmMakeCatMe	th					
Method Name:	FATYPE	Version:	1	Revision:	0	
Category File:	C:\SHERLOO	CK\EXE\plfa\PLF4	AD1FA.txt			Browse
Make Method						
Peaks: 12 Non-zero: 1	12					

The program lists the number of peaks (features) in the created method.

This process can be repeated for the microbial types, selecting a different method name such as MICTYPE and the **PLFAD1SoilMic.txt** file. A log of transformations is kept in the TransformSampsLog.txt in c:/Sherlock/exe/PLFA.

Check the methods by running CommandCenter and going to Method's mode. The peak naming tables will reflect Fatty Acid types for the FATYPE method and microbial types for the MICTYPE method.

Note that this process need to be done only once. These methods may now be used for all future categorizations. Of course if one wishes to change categories, one simply changes the text file (or, better, copies the text file and then makes the change) and creates a new method with the categories of interest. One can also use CommandCenter's Method mode to make changes to the method.

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<u>_</u>		> 1	10-methyl		1.000	0.500	1.000	C	True	False	No	1	No		
		2	DMA		2.000	0.500	2.000	С	False	False	No	1	No		
Analysis		3	Straight		3.000	0.500	3.000	С	False	False	No	1	No		
		4	18:2 w6,9c		4.000	0.500	4.000	С	False	False	No	1	No		
		5	Branched		5.000	0.500	5.000	С	False	False	No	1	No		
~		6	Other		6.000	0.500	6.000	С	False	False	No	1	No		
		7	MUFA		7.000	0.500	7.000	С	False	False	No	1	No		
110		8	16:1 w5c		8.000	0.500	8.000	С	False	False	No	1	No		
4		9	18:1 w9c		9.000	0.500	9.000	С	False	False	No	1	No		
Tracker		10	Hydroxy		10.000	0.500	10.000	С	False	False	No	1	No		
		11	PUFA		11.000	0.500	11.000	С	False	False	No	1	No		
- V 💭 🛛		12	Cyclo		12.000	0.500	12.000	С	True	False	No	1	No		
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TransformSamps for Categorization

Just as TransformSamps can make a new Sherlock data file based on molarity, it can also be used to create a new data file based on a categorization method. The text file which describes the peaks are summed into categories acts as a roadmap to transforming samples.

Start TransformSamps and select the data, just as for the Weight transform. Then press the Set Transformation Parameters button.

At the top of the dialog box, select the radio button for Category Transform instead of the Weight Transform default that was previously used. The dialog box will change to include a second method. For GC Method select the original method used (typically PLFAD1). For Category Method select either FATYPE or MICTYPE (or other name of a categorization method that you have created).

Next, choose the Category File that describes the mapping from PLFAD1 peaks to categories. The file PLFAD1FA.txt has these mappings for FATYPE. An appropriate File Suffix can be set, such as FAT for bacterial categorization. Alternatively, one can select a new volume to place the transformed files into.

By pressing OK to exit this dialog box, the main execution button for TransformSamps will now read 'Generate Categorized Samples'. Select one or more files and create the categorization file(s) by pressing the execution button. Other files can be transformed by selecting each in turn. Note in particular that the input to the categorized transform can be the weighted files instead of the original files. In this manner the categories will contain correct molarities for the fatty acids in each group.

To create the Microbial categorization, run the program again, using Cat Method MICTYPE, and a file suffix such as MIC, and mapping file PLFAD1SoilMic.txt.

🔲 ISTD 19:0 6100 C Use Percents C:\SHERLOCK\EXE\plfa\PLFAD1FA.txt Category File: Browse. Output File Volume: DATA -Use New Suffix File Suffix: FAT Add Comments to Samples ΟК Cancel Transform Sherlock Samples Volume: DATA Set Transform Parameters -Open Volume eighting Parameters GC Method: PLFAD1 Cat Method: FATYPE

Set Weighting Parameters

Weight or Category Transform?

Amounts / Areas

Use Amounts

C Use Areas

Weight Transform

GC Method: PLFAD1

Choose parameters for transforming Sherlock Data Files

Category Transform

Multiplier: 1.00

FATYPE

•



In Sherlock's sample mode, there may now be four copies of each file: the original, the weight transform, the .MIC with microbial categorization, and the .FAT with Fatty Acid categorization. (Note that it is handy to sort by either Sample ID or ID Number to bring the three samples together.)

Shown below is the fatty acid categorization for a soil sample. Because a weight transform was performed, these percentages are correct molarity relationships.

Print Pi	rint Previe	Adva w Sel	anced 👻 📕	elect De	<samp Calc</samp 	Method: 👻	Sort Save					
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As an example of how categorization can give insights into data, the two-dimensional plot below is based on the FATYPE results and shows two groups of samples separated by the amount of branched chain fatty acids (typically related to gram positive bacteria) and 10-methyl fatty acids (related to actinomycetes).



Advanced Categorization Techniques

The categorization techniques are not limited to summing specific fatty acids to make a category.

One option is to cause a category to be summed but not included in the percentages. Straight chain fatty acids, for example, occur in so many different microbes that they are not particularly indicative of any particular microbial type. The category input file has a column labeled "Index". If the Index for a category is set to zero, then that category will be summed but its result will not be included in the percentages.

A related option is to create a sum of categories. For example, one might like to break out AM Fungi from Fungi and get totals for each separately. (AM Fungi are recognized by 16:1 w5c, while other Fungi by 18:2 w6,9c.) But in the final reckoning it might be helpful to sum these together. By giving AM Fungi and Fungi the same negative Index (-1), they will be listed separately but then summed together as summed feature 1.

The categorization file also contains an extra column titled *Multiplier*. By entering a number other than 1 in this column, that particular feature will be multiplied by its multiplier before reporting the result. This capability is particular useful with complex functions, described next.

Complex Functions

The categorization method is not limited to simple sums of fatty acids. In fact, it can calculate the following formula:

$$Multiplier \times \frac{\sum Numerator Peaks - \sum NumSubPeaks}{\sum Denominator Peaks - \sum DenSubPeaks}$$

A set of peaks can be added together in the numerator and a set of peaks subtracted from them. In the denominator a similar approach can be used. The net result is a complex function of the original fatty acid peaks.

The method for defining the equation is quite simple. All peaks up until a slash ("/") is found are considered to be in the numerator; all peaks after the "/" are in the denominator. Any peak whose name is preceded by a minus sign ("-") is subtracted from either the numerator or denominator.

Some examples might clarify:

Name	Ind	Mult	Peaks					
FungiMin	1	2	18:2 w6c	-16:1 w5c				
15/17	0	100	15:0 iso 15:0 an	iteiso /	17:0 iso	17:0 ant	eiso	
OmegaCyclo	0	100	18:1 w9c 18:1 w5c 19:0 cyclo w7c	18:1 w8c 18:1 w3c 19:0 cyclo w6c	18:1 w7 /	'с 17:0 сус	18:1 w6c lo w7c 1	c 19:0 cyclo w9c

The feature *FungiMin* is the 18:2w6c peak minus the 16:1 w5c, multiplied by 2.

The feature 15/17 is the ratio of 15:0 iso and anteiso to 17:0 iso and anteiso, with the result multiplied by 100.

The feature OmegaCyclo is the ration of some 18:1 w peaks divided by some cyclo omega peaks.

Note that the ratio features are multiplied by 100. Sherlock software generally assumes that features will be greater than one, so results are generated with that in mind. Note also that ratio features are zeroed so that they will not be included in the percentages. This allows adding ratio calculations to a standard category file (like PLFAD1FA.txt) without affecting the percentages of the non-ratio categories.

Automation

The PLFA tools are designed to run either as a stand-alone, manually managed process, or as a fully automated one. When automated, one or more transformation process can be defined and run as each sample is completed. The results of the transformation can also be printed real time.

Creating Automatic Processes: The Edit Process Tool

The *Edit Process* tool allows definition of processes that perform transformations on a sample immediately after the sample has been run. The tool has a main screen that looks like this:

Edit Sherlock Process Sample Option	s 🔲 🗖 🔀
Run Processes after each Sample	Edit Process Delete Process
TRANSFORMATION PROCESSES: PROC1 Weight PLFAD1 PROC2 Category PLFAD1 PROC3 Category PLFAD1 PROC4 Category PLFAD1	Insert New Process Append New Process Current Process PROC Weight/Category CurrMeth ==> NewMeth Transform File

The checkbox labeled "Run Processes after each Sample" at the top of the screen turns on/off automatic post-sample processing. A list of processes is displayed in the list box. The buttons to the left allow creating a new process, removing a process and editing a process.

To create a process, use either the *Append New Process* button (which adds a process at the end of the list) or the *Insert New Process* button (which adds a process before the selected process).

When a process is selected in the list box, basic information about that process is detailed in the Current Process display. This process may be edited by pressing the *Edit Process* button. A screen will appear that is an extended version of the screen used for the manual *TransformSamples* program.

The added *Print Results* checkbox controls whether the newly created transformation sample is printed after it is created. If checked, the sample will be printed according to the *Sample Processor Configuration* settings. If unchecked, the sample will still be created but will not be printed.

Typically the transform sample is created from the original sample run on the GC. In some cases, one wishes to use a sample from a previous transform instead of the original GC sample. The *Input File* parameters allows defining what sample is used. If both fields are left blank then the GC sample will be used.

For example, this first transformation process creates a weight-adjusted sample in a file whose suffix is .WGT. If the second transformation process wants to use this new sample as its input, it will simply specify WGT as its Input File Suffix.

Category Transform? ight Transform PLFAD1 mounts / Areas Use Amounts Use Areas	C Category Tre Weight I Multiplier: 11.0	vleth:	PLFAD1	
PLFAD1 PLFAD1 mounts / Areas Use Amounts Use Areas	Category Tre Weight I Multiplier: 1.0 ISTD 19161	vleth:	PLFAD1	•
PLFAD1 mounts / Areas Use Amounts Use Areas	Weight I Multiplier: 1.0	vleth:	PLFAD1	•
mounts / Areas Use Amounts Use Areas	Multiplier: 1.0	1		
Use Amounts Use Areas	Multiplier: 1.0	1		
Use Areas	ISTD 19/0.61			
Line Descente	,	00		
Use Percents				
C:/Sherloo	:k/EXE/PLFA/PLF/	AMole.txt		Browse
File				
e:	File Suffix:	WGT		
d Comments to Samp	oles 🦳 Print Re	sults		
le				
e: 🔽	File Suffix			
1				Cancel
	C/Sherlor File e: d Comments to Samp ile e:	C/Sherlock/EXE/PLFA/PLFA File e: File Suffix: d Comments to Samples Print Re ile e: File Suffix: 	C:/Sherlock/EXE/PLFA/PLFAMole.td File e: File Suffix: WGT d Comments to Samples File Suffix: e: File Suffix:	C/Sherlock/EXE/PLFA/PLFAMole.td File e: Growments to Samples File Suffix: File File Suffix:

The processes are executed in the order listed. A process will only operate on a sample whose method is the one specified in *GC Method*. Thus if a batch of samples are run with a variety of methods, some may samples may be for methods without transformations while others will have transformations applied.

Note also that transformations are only automatically applied to samples of type "Samp" or "Stat". "Blank", "QC" and "Calib" samples are not transformed.

PLFA Tools Summary

The PLFA Tools are a powerful mechanism for transforming Sherlock fatty acid data. By returning the results as a Sherlock data file, all of the other tools available in the Sherlock program are available, including Data Export.

These tools are a great time saver for the PLFA researcher. The open format of input files allow the researcher to experiment with a variety of calculations based on their own data file.

For More Information

For more information about these tools, please contact MIDI, Inc. technical support: (302) 737-4297

Sherlock PLFA Tools Users' Guide

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